2023-2024 Annual Committee Review Self-Evaluation Form

Name of Committee: Budget Committee
Committee Website: https://www.taftcollege.edu/committees/budget-committee/index.php

I. Committee meetings (2023-2024)

Number of meetings scheduled	9
Number of meetings held	9
Number of meetings attended by as ASB representative	1
Meeting date when charter was last reviewed	9/21/23

II. Analysis of prior year goals

2023-2024 Goal	Completed?	Explanation for goals that are not completed
1. 24/25 Budget Development Calendar	☒Yes ☐No	https://www.taftcollege.edu/committees/budget-committee/_files/24-25%20Budget%20Development%20Calendar.pdf
2. 22/23 APR Funded Item List	☒Yes ☐No	
3. Identify potential funding sources for the 22/23 Program Review Non-Personnel Resource Allocation Requests and send it to the President, Vice Presidents, Foundation, Governance Council, and APR Originators.	☒Yes ☐No	
4. CDC First 5 Funding	☒Yes ☐No	https://www.taftcollege.edu/committees/budget-committee/agenda-minutes/2023/december-14.php
5. Student-Centered Funding as it Relates to Enrollment/Stability.	☒Yes ☐No	

III. Analysis of prior year recommendations

Prior Year Recommendation	Resolved?	Explanation for recommendations that are not resolved
1.	☐Yes ☐No	Not applicable. No peer assessment assigned.

IV. List of processes the committee oversees/facilitates (e.g. curriculum, resource allocation, etc.)

Process	Clearly documented?	Website where documentation is located
1. Budget Development Calendar	☒Yes ☐No	https://www.taftcollege.edu/committees/budget-committee/
2. APR Funded Items	☒Yes ☐No	
3. Potential Funding Sources	☒Yes ☐No	

V. 2024-2025 Goals based on committee charter, aligned with ACCJC Standards and the Strategic Action Plan

2024-2025 Goal	SAP Alignment	Explanation of how the goal aligns with the SAP goal
1. 25/26 Budget Development Calendar	18. Federal, state, grant, and BOT policy compliance.	This goal is necessary for timely annual budget development. Non-compliance could result in closure of programs or the institution.
2. 24/25 APR Funded Items List	19. Accreditation Standards	This goal links budget development with institutional planning. This helps to meet accreditation standards. Non-compliance with accreditation standards could result in closure of programs or the institution.

3. Identify potential funding sources for the 24/25 Program Review Non-Personnel Resource Allocation Requests and send it to the President, Vice Presidents, Foundation, Governance Council, and APR Originators.	19. Accreditation Standards	This goal aids in linking budget development with institutional planning. It also assists in identifying which APR requests comply with funding requirements of federal and state grants. Non-compliance could result in closure of programs or the institution.

VI. Committee's membership for 2023-2024

Name (note if person is chair/co-chair)	Constituency group	Completed training on committee functions? (N/A-did not exist last year)
Todd Hampton	Chair	☒Yes ☐No
Jason Page	Academic Senate	☒Yes ☐No
Joy Reynolds	Academic Senate	☒Yes ☐No
Shelley Getty	Academic Senate	☒Yes ☐No
Nick Valsamides	Classified Management	☐Yes ☒No
Sheri Horn-Bunk	Foundation Director	☐Yes ☒No
Devin Daugherty	Grants Representative	☐Yes ☒No
Jessica White	Classified	☒Yes ☐No
Natalie Guzman	Student Representative	☐Yes ☒No
R.J. Montoya	Student Representative	☐Yes ☒No